

Lifestyle Worksheet

Print this Worksheet and Fill in the Information

1. Do you have a cook, housekeeper, cleaning woman, or other household help?

2. How is this help employed?

3. How much are they paid?

4. Do you pay by cash or check?

5. How often are babysitters employed in your home?

6. How do you hire these babysitters (privately or through an agency)?

7. How much and how are they paid?

8. How often do you use overnight babysitters?

9. List the names of the specialty shops or expensive stores which you frequently use.

10. How do

13. How many fur coats do you own and how much did they cost?

14. Was any clothing custom made for you or the family?

15. Where does your husband shop?

16. What types of shirts, ties, suits and shoes does he purchase?

17. How many fur coats have you given away to charity?

18. What items do you purchase on store charge accounts or credit cards?

19. Are your children authorized to use any charge accounts?

20. Were any limitations placed on amounts?

21. Where did you purchase your fur coats?

22. Are your furs insured and, if so, at what value?

23. How often did you dine out with your husband, children or other friends?

24. What restaurants did you frequent?

25. What was the average cost of dinner?

26. Can you recollect any unusually large groups of people that you or your husband have taken out for dinner?

27. If so, on what occasions and for what reasons?

28. How was the bill paid?

29. Describe the nature of the food items in the house

30. What type of meats and/or gourmet products do you purchase?

31. What specialty stores (butcher, seafood shops or pastry shops) do you frequent?

32. Do you have any catering in the house?

33. Are you a member of a country club?

34. How long have you been a member?

35. Do you have charge account privileges at the club?

36. Do you take lessons at the club?

37. How often do you entertain guests or friends at the club?

38. Are there any unusual expenditures which you remember incurring at the club?

39. Is there a minimum yearly bar or restaurant expenditure required?

40. How much?

41. What type of private lessons do you take at the club?

42. What was the average monthly telephone bill at your home for the past two years?

43. How many telephones are in your house?

44. How many telephone lines are in the home?

45. Is there sophisticated telephone equipment within the home?

46. If so, what?

47. What jewelry was purchased during the marriage?

48. Where was it purchased?

49. How was it paid?

50. What is its appraised value?

51. Were any gifts of jewelry made to friends, relatives or children?

52. What were the reasons?

53. How were they paid?

54. Described the last five dinner parties given at your home.

55. How many guests were present?

56. What was the estimated cost of each function?

57. What gifts were purchased by you or your husband in the past two years of any substantial nature?

58. Who were these gifts given to?

59. What was their estimated cost?

60. What was the occasion?

61. Are any household items paid through your husband's business?

62. What kind of automobile do you drive?

63. What type of automobile does your husband drive?

64. When was the automobile purchased?

65. What does it cost?

66. What type of automobile does your maid drive?

67. Are there any other vehicles owned by either you your husband or the children?

68. How is the maintenance paid for?

69. How much do you pay for gasoline?

70. How long have you had a chauffeur?

71. What are his salary and perks?

72. Is your home, or some portion of the interior or exterior, particularly exceptional? Describe.

73. Describe the garden of your home, swimming pool, etc.

74. What additions were made to the home?

75. Describe new rooms, air conditioning, garage, sauna, etc.

76. Do you have a gardener?

77. How is he paid and how much do you pay him?

78. What other special work does he do for the house?

79. What type of special equipment is at the house (e.g., riding mower, snow blower, expensive tools, etc.)?

80. What was their purchase price?

81. When was the last time your house was refurbished?

82. What fine china, crystal, ceramics, paintings and fine art work do you own?

83. What is the cost? How are they paid?

84. Describe all household appliances such as food processor, coffee grinder and similar electrical items that indicate a better than average standard of living.

85. How many television sets are in the house? How many telephones? What type of telephone system do you own?

86. When was the last time the house was painted?

87. Who did the work and how much did it cost?

88. Describe all vacations which you have taken during the past five years.

89. How often did you go?

90. Who accompanied you?

91. What was the mode of transportation?

92. Did you travel first class or tourist?

93. Name the hotels you stayed at?

94. Did the children stay in separate rooms?

95. What was the daily cost of room and price of food?

102. Do the children attend private school?

103. What is the cost?

104. Where do they go to camp?

105. Describe the activities they are involved in.

106. What toy stores do you shop in?

107. What type of toys do you purchase

108. How are the children spoiled?

109. What expensive sports do you engage in
(e.g., boating, skiing, golf, etc.)?

110. What are the average expenses involved?

111. What hobbies are you engaged in?

112. What are the annual cost of these hobbies?

113. How much do you or your husband donate
to charity?

114. What do your charitable donations consist
of?

115. What religious groups or organizations do
you belong to?

116. What contributions or dues do you pay each year?

117. How often do you attend the theater, ballet or opera?

118. Do you have a season's box?

119. Do you take guests?

120. Are there any items insured in the home over and above the usual homeowner's insurance? If so, what are those items?

121. Describe all magazines and newspapers that you subscribe to along with the costs.

122. What allowance do you provide to the members of your family?

123. Does your husband support people other than the immediate family unit?

124. What are your expenses for hairdressing and professional beauty treatment? Who does this work for you?

125. How many times a week do you have your hair done? At what cost?

126. How many times a week do you have your nails polished?

127. How often do you have a pedicure?

128. How often do you have your legs waxed?

129. What is the cost of your private exercise instructor?

130. How much do you spend on fresh flowers?

131. How much money do you spend on Christmas gifts, birthdays and gifts for other special occasions?

132. What types of items do you purchase?

133. Have you or your husband loaned any monies to friends relatives or business associates?

134. If so, when and how much was loaned?

135. Has it been repaid?

136. Have you received any special medical or dental treatment, plastic surgery, institutionalizations, or eyeglass expenditures? How much did it cost?

137. Have you ever attended a "fat farm"?

138. If so, what was the cost?